



School-Based Health Care - 216.442.7242

Patient Demographic Form

Pre-K K 1 2 3 4 5 6 7 8 9 10 11 12

Please circle your child's grade

Patient (Student) Information

School District:	School:		
Student Name:	SS#: _____ - _____ - _____	Gender: ____ Man ____ Woman ____ Gender Not Listed	
Date of Birth: ____ / ____ / ____	Student Phone:	Other Phone:	Preferred Language:
Address:	City:	State:	Zip Code:
Email:	Do they identify as Hispanic? ____ Y ____ N		
Student Race: ____ American Indian/Alaska Native ____ Asian ____ Caucasian ____ Multiracial/Multicultural ____ Native Hawaiian/Pacific Islander ____ African American ____ Decline Answering			
Name of Primary Care Physician (PCP):		Phone:	

Legal Guardian (person completing this enrollment packet)

Name:	Date of Birth: ____ / ____ / ____	SS#: _____ - _____ - _____
Address:	City:	State: Zip Code:
Email:	Phone:	Employer:

Insurance Information

Insurance Plan Name:	Employer/Group Name:	
Subscriber Name on Insurance Card:	Date of Birth: ____ / ____ / ____	SS# of Insured: _____ - _____ - _____
Group #:	Subscriber ID #:	Employer Address:

Financial Responsibility: If you have insurance Cleveland Clinic will bill your insurance. Copays will be billed. If you are uninsured a Financial Counselor will be contacting you to explore possible assistance options.

Emergency Contact

Name:	Phone:	Relationship to Patient :
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Services Include:

Comprehensive Health Inquiry	Routine Lab Tests
Physical Examination (general, sports, pre-employment)	Prescription Medications
Diagnosis and treatment for minor illness and injuries	Care for common pediatric/adolescent physical concerns (weight, acne menstrual problems)
Screening for select health problems (vision, hypertension, etc.)	Pregnancy Testing
Care of certain chronic conditions (asthma, seizure disorder, etc.)	Birth Control Management
Immunizations as needed (Tetanus, measles/mumps, rubella, etc.)	Diagnosis and treatment of sexually transmitted diseases
Individual health and wellness education services	Follow-up care as needed
Mental Health Assessments	

After Visit Summary: If your child/ward receives services in CCSBHC you/your child will receive an After Visit Summary (AVS) in a sealed envelope.

Vaccine Information Sheet (VIS) are information sheets produced by the CDC that explain both the benefits and risks of a vaccine to vaccine recipients. I understand that I will need to acknowledge receipt of the VIS before vaccines are given to the student.

Signature of Parent/Court appointed guardian _____ Date _____
Relationship to Student _____ (Student can sign if student is over the age of 18 years)



Clinic History Form

Student Name: _____

Date of Birth: ____/____/____

Allergies		Past History			
____ No known Allergies	____ Yes, Please list below	Mark yes for past history	Yes	Mark yes for past history	Yes
Medicine		Asthma		Heart Disease	
Insects		Developmental		Neurological	
Seasonal		Diabetes		If Behavioral list below:	
Animals		Ear Infections		Other:	
Other		Gastrointestinal		Other:	

Current Medication

Name of Medication	Dose	Amount per Day	Times per day

Preferred Retail Pharmacy

Name	Address :	Phone#:
<i>Prescriptions: All prescriptions will be electronically prescribed and sent to your preferred pharmacy identified in the School Based Health Care History Form. Controlled prescriptions will be picked up directly from the CCSBHC mobile unit or the nearest designated Cleveland Clinic physician's office.</i>		

Family History

Family History	Yes	Family Member (s)	Family History	Yes	Family Member(s)
Alcohol/Drug Abuse			Diabetes		
Allergies			Emphysema		
Anxiety			Gastrointestinal		
Arthritis			Heart		
Asthma			Hypertension		
Breast Cancer			Osteoporosis		
Cancer Type?			Prostate Cancer		
Cholesterol			Psychiatric		
COPD			Seizures		
Depression			Stroke		
Developmental Problems			Thyroid		

Additional information about your child

	Yes	Date	No
1. Has your child had a well visit in the last year?			
2. Has your child visited the emergency room in the last 6 months?			
3. Does your child have trouble learning?			
4. Does he or she have an IEP or 504 plan at school?			
5. Do you think your child is being bullied at school?			
6. Does your child have a dentist?			

If your child needs vaccinations at the time of his or her visit, may we complete the needed vaccinations?

Vaccine	Yes, give	No, do not give	Vaccine	Yes, give	No, do not give
Seasonal Influenza			Meningococcal MCV4p (Menactra)		
DTAP			Meningococcal B (Men-B)		
Hepatitis A			Polio		
Hepatitis B			Pneumococcal 13 (Prevnar)		
HIB(Haemophilus influenza b)			TD		
HPV (Human Papillomavirus)			Tdap (Tetanus, Diphtheria, Pertussis)		
Measles/Mumps/Rubella			Varicella (Chicken Pox)		
Measles/Mumps/Rubella/Varicella					

AUTHORIZATION FOR THE RELEASE OF MEDICAL INFORMATION

School-Based Health Program, Community Pediatrics
Cleveland Clinic Children's
6000 West Creek Drive
Independence, Ohio 44131

Telephone: 216-442-7242

Patient: _____

Last 4 Digits of Patient's SSN: _____

Clinic #: _____

Date of Birth: _____ / _____ / _____

Telephone #: _____

Current Address: _____

City: _____ State: _____ Zip: _____

For the purposes of this form, "my," and "I" mean the patient listed above whose record is maintained by Cleveland Clinic.

I hereby authorize Cleveland clinic to release any and all health information that is contained in my patient records to my current school for treatment and as otherwise needed for my safety and education at the sole discretion of Cleveland Clinic. **I understand and acknowledge that this may include health information regarding physical and mental illness, HIV test results or diagnosis, treatment of AIDS/AIDS-related conditions, and /or alcohol/drug abuse. This authorization does not include permission to release outpatient Psychotherapy Notes as defined below.* Release of Psychotherapy Notes requires a separate authorization.**

This authorization form will automatically expire when Cleveland Clinic is no longer providing school-based health care services to the students of my current school, when I am no longer a student of my current school, or when I revoke this authorization, whichever occurs first. I may revoke this authorization at any time, through written notice sent to: Administrator, Community Pediatrics, Cleveland Clinic Children's, 6000 West Creek Drive, Independence, Ohio 44131. Any revocation will not apply to information that has already been released in response to this authorization. I understand that treatment, payment, enrollment, or eligibility for benefits will not be based on whether or not I sign this authorization.

After my health information is released, my information may be re-disclosed by the recipient and may no longer be protected. The recipient of my health information may be charged for the service of releasing medical information.

If Authorization is not complete, signed, and dated, it may be returned and result in my information not being released until completed

Signature of Patient/Patient's Personal Representative**

Date Signed

Printed Name

Relationship, if not Patient

* Psychotherapy Notes are defined as notes that document private, joint, group, or family counseling sessions that are separated from the rest of a patient's medical record.

** If other than the patient's signature, a copy of legal paperwork verifying the patient's personal representative **must** accompany the request (e.g., court-appointed guardian of the person, durable power of attorney for health care). Exception: Parent signing for a patient under the age of eighteen.

PATIENT ACKNOWLEDGMENT AND CONSENT FORM

On behalf of myself or my minor child or other patient named below, I acknowledge and consent to the statements made in this form. Changes or alterations to this form are not binding on Cleveland Clinic and/or its affiliated facilities (each and all of them referred to as “CC” in this form).

Consent to Health Care Services. I am requesting that health care services be provided to me (or my minor child or the patient named below) at CC. I voluntarily consent to all medical treatment and health care-related services that the caregivers at CC consider to be necessary for me (or the patient named below). These services may include diagnostic, therapeutic, imaging, and laboratory services, including HIV testing. If I want any HIV testing to be performed anonymously, I will tell my CC caregiver. My blood may be used to perform routine quality assurance testing. I am aware that the practice of medicine and surgery is not an exact science; no guarantees have been made to me about the results of treatments or examinations.

Telehealth. I understand that CC may provide certain services by remote telehealth technology. Such telehealth services involve a health provider who is at a site remote from my location at the time of the service, and, as such, telehealth often involves the transmission of video, audio, images, and other types of data. The remote health provider will determine whether the condition being diagnosed or treated is appropriate for telehealth, and I understand that there is no guarantee of diagnosis, treatment, or prescription. Further, I understand that I may have to travel to see a health provider in-person for certain diagnosis and treatment matters.

Independent Practitioners. I am on notice that, and I recognize and understand that, some of the physicians providing care to me, including certain attending, specialty and/or consulting physicians, are independent practitioners and not employees or agents of the hospital. I agree that the hospital is not responsible for the actions, including care and treatment, provided by these independent practitioners. I am looking to these independent practitioners, not the hospital, to provide my medical care. The independent practitioners may bill separately for their services and may have different contractual relationships with Third Party Payers.

Financial Responsibility. In consideration of all health care services rendered or about to be rendered by CC to me (or the below-named patient),

- I agree to be financially responsible and obligated to pay CC for any balance not paid by a Third Party Payer (described in the section below entitled “Assignment to CC of Benefits from Third Party Payers”), and/or any other balances due, for any health care services rendered or about to be rendered. My agreement to be financially responsible is subject to any applicable law and contract between CC and a Third Party Payer.

OR

- Subject to the Cleveland Clinic Health System Financial Assistance Policy and applicable law, I agree to be financially responsible and obligated to pay CC for the patient balances due for any health care services rendered or about to be rendered.

Assignment to CC of Benefits from Third-Party Payers. In consideration of all health care services rendered or about to be rendered by CC to me (or the below-named patient), I hereby assign to CC all right, title, and interest in and to any benefits and payments due from applicable insurance policies and/or responsible third-party payers (collectively, “Third Party Payers”) of amounts not exceeding CC’s usual and customary charges or rates for the health care services rendered. I authorize such payments from Third Party Payers. A CC price list and patient cost estimator is available on CC’s website, and estimates are also available upon request. I authorize CC to request a review or file an appeal on my behalf to

challenge a determination of benefits or denial of payment made by a Third Party Payer related to health care services rendered. Except as required by law, I assume responsibility for determining in advance whether the services to be rendered by CC are covered by a Third Party Payer.

Patient Rights and Responsibilities. I have received a copy of the Cleveland Clinic Health System Patient Rights and Responsibilities brochure or the Cleveland Clinic Health System Welcome Guide.

Teaching Facility and Research Studies. CC is a teaching facility(ies). Doctors and other health professionals in training may be involved in my (or the below-named patient's) health care. I know that I can ask my doctor questions about having health professionals in training involved in my care and explain my views. In addition, I understand that many CC patients participate in research studies to advance the understanding of diseases and how best to prevent and treat them. Such research may involve surveys, review of patient medical records, and devices or drugs that are not approved by the Food and Drug Administration (FDA).

Research studies at CC go through a special process required by law that reviews patient welfare and privacy. Patients usually consent in writing to participate in research studies. I understand that I may be contacted by phone, e-mail, or an electronic patient portal seeking my interest in a research study. Family members or other surrogates may be asked to provide consent for patients who are not mentally able to give consent for research. I understand that I am encouraged to discuss frequently how I feel about being a research participant with family members so they can honor my wishes if necessary.

Uses and Disclosures of Health Information. I have received Cleveland Clinic Health System's Notice of Privacy Practices. The Notice of Privacy Practices explains how Cleveland Clinic Health System may use and disclose confidential health information that identifies me (or the below-named patient). I consent to let Cleveland Clinic Health System use and disclose health information about me (or the below-named patient) as described in the Notice of Privacy Practices. In doing so I consent to the release of my (or the below-named patient's) health information and financial account information to all Third-Party Payers and/or their agents that are identified by CC, its billing agents, collection agents, attorneys, consultants, and/or other agents that represent CC or provide assistance to CC for the purposes of securing payment from all parties who are potentially liable for payment for my (or the below named patient's) health care, including for substance abuse, psychiatric care, or HIV, if applicable. I can revoke my consent in writing at any time except to the extent that CC has already relied on my consent. I understand that if I send or receive health or other information to or from CC via email or text message, the message and any response may be sent in an unencrypted email or text message. An unencrypted email or text message carries a risk that the information in the message and any attachments could potentially be read by a third party.

I consent to receive, on the cellular phone and/or other telephone number(s) that are provided to CC on this form or updated at a later time, text messages and/or telephone calls or other communications using live, artificial or prerecorded voices, automatic telephone dialing systems, or any other computer-aided technologies from CC and its affiliates, clinical providers, and business associates, along with any billing services, collection agencies, agents, or other third parties who may act on their behalf. Such text messages and/or telephone calls may be related to any purpose, including those related to my account and/or the care rendered. I understand this consent to communications is not required to receive services from CC or any of the other authorized callers and that data usage and other charges may apply. I may revoke this consent to these communications at any time.

I agree that CC may photograph or record me (or the below-named patient) for the purposes described in Cleveland Clinic's Notice of Privacy Practices which I have received. I will be asked to give advance written consent if I can be identified by such photographs or recordings and they are to be used or disclosed outside of CC for a different purpose. I may ask that any such filming or recording be stopped at any time.

Valuables & Limitation of Liability. I understand that I should not bring valuables (cell phone, electronic devices, medical equipment, jewelry, money, irreplaceable documents, etc.) with me to CC. If I choose to bring valuables to CC, I AGREE THAT CC SHALL NOT BE RESPONSIBLE FOR

VALUABLES UNLESS THEY ARE DEPOSITED IN THE ADMINISTRATIVE SERVICE CENTER LOCATED IN THE HOSPITAL ADMITTING DEPARTMENT. If I do deposit valuables, CC's LIABILITY IS LIMITED to loss or damage caused by willful or wanton negligence. If I do not deposit valuables in the administrative service center, CC is not responsible for them, even if I (or the patient named below) give(s) them to other CC personnel. I also understand that CC may tell me not to use a valuable at any time. Items in CC's Lost and Found are given to charity after 30 days.

By signing below, I am indicating that I have reviewed and acknowledge and consent to the terms described above.

Select one box: IN-PERSON CONSENT <input type="checkbox"/>		TELEPHONE CONSENT <input type="checkbox"/>	
Patient/Responsible Party verbalized understanding & agreement of the above <input type="checkbox"/>			
_____ Printed Name of Patient	<u>Interpreter Service Used</u> YES <input type="checkbox"/> NO <input type="checkbox"/>	<u>Interpreter Format Used</u> Virtual <input type="checkbox"/> In-Person <input type="checkbox"/> Family/Friend <input type="checkbox"/>	
_____ Signature of Patient or Responsible Party <i>(Not applicable for Telephone Consent)</i>	_____ Date/Time		
_____ Printed Name of Responsible Party <i>(If applicable)</i>	_____ Responsible Party's Relationship to Patient <i>(If applicable)</i>		
_____ Caregiver Obtaining Consent <i>(Print Full Name)</i>			
Patient's Phone Number(s) Home: _____ Mobile: _____			